Investor Update

September, 2010

Jeremy Wang, Chairman & CEO

Agenda

- Company Overview
- Product Portfolio
- Drivers of Growth
- Financial Review & Company Updates
- Q&A

Company Overview

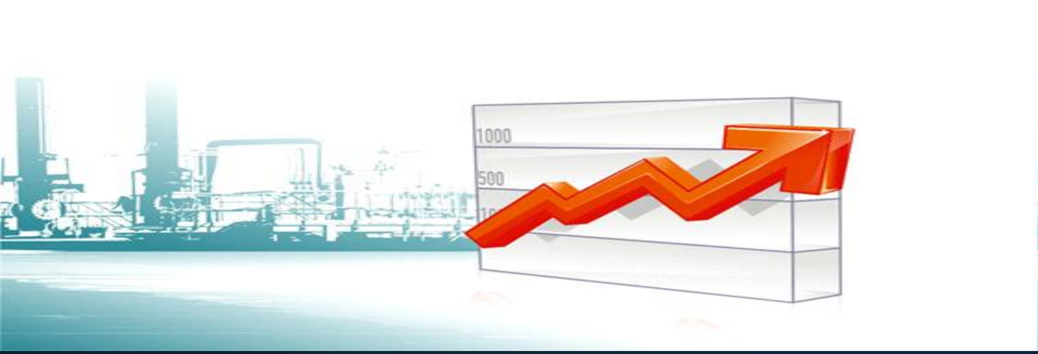
Insyde Software (6231.TW)

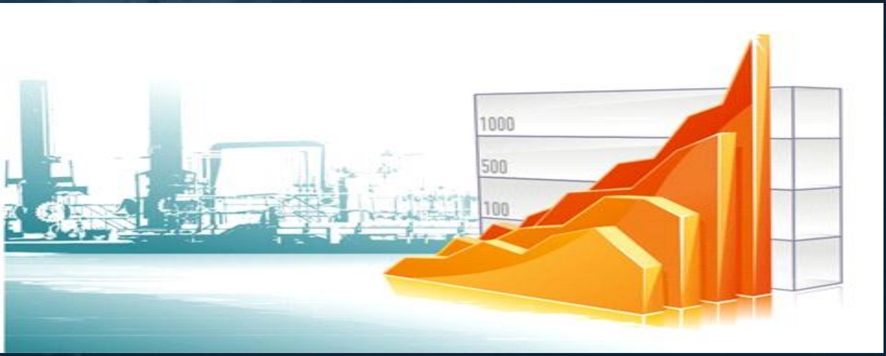
- Founded in September, 1998 by PCT (6270.TW) Chairman Jeremy Wang and Jonathan Joseph
- Business started via acquisition of SystemSoft's BIOS Division
- Early investors included Intel Corp. & China Development Industrial Bank in September 1999
- Shares Outstanding as of 8/31/2010: 37.9M shares
- Headquarters: Taipei, Taiwan
  - US operations in Massachusetts and Oregon
  - Other offices in China, Taiwan and Korea
- Worldwide 400+ employees

Growing WW Presence

Financial Stability

- Publicly traded stock since January 2003
- Very strong cash position
- 16 consecutive quarters of profitability, through current period since 2006Q3
- Healthy revenue growth
- Engineering hiring continues





Insyde Customers are Industry Leaders

DELL
LG
SAMSUNG
CISCO
hp
Sony Ericsson
lenovo
ASUS
NEC
acer®
SONY
NOKIA
Panasonic
TOSHIBA
inspur
BenQ
GIGABYTE™
BULL
FUJITSU
htc

Insyde Customers Supply Industry Leaders

COMPAL
Microsoft
wistron
AMD
intel
NVIDIA
Inventec
QUALCOMM
FOXCONN
Quanta Computer
MiTAC
FIC
FLEXTRONICS

Product Portfolio

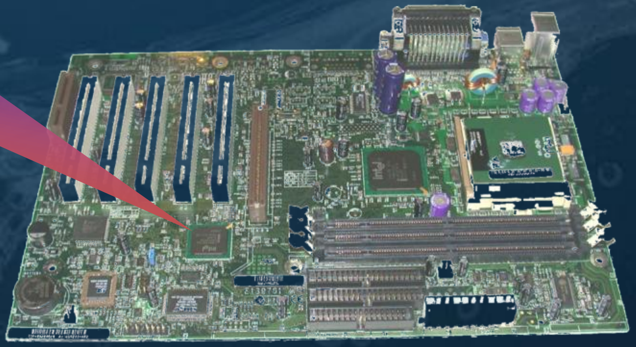
Insyde Product Portfolio

- InsydeH2O™
  - Industry leading UEFI firmware for PC, Embedded, and Server
  - H2ODDT, H2OVIP, H2Omium
- Humanos™
  - Humanos for Chromium OS
  - Humanos for Android
- Insyde Market™
  - Online applications store for Android-based devices

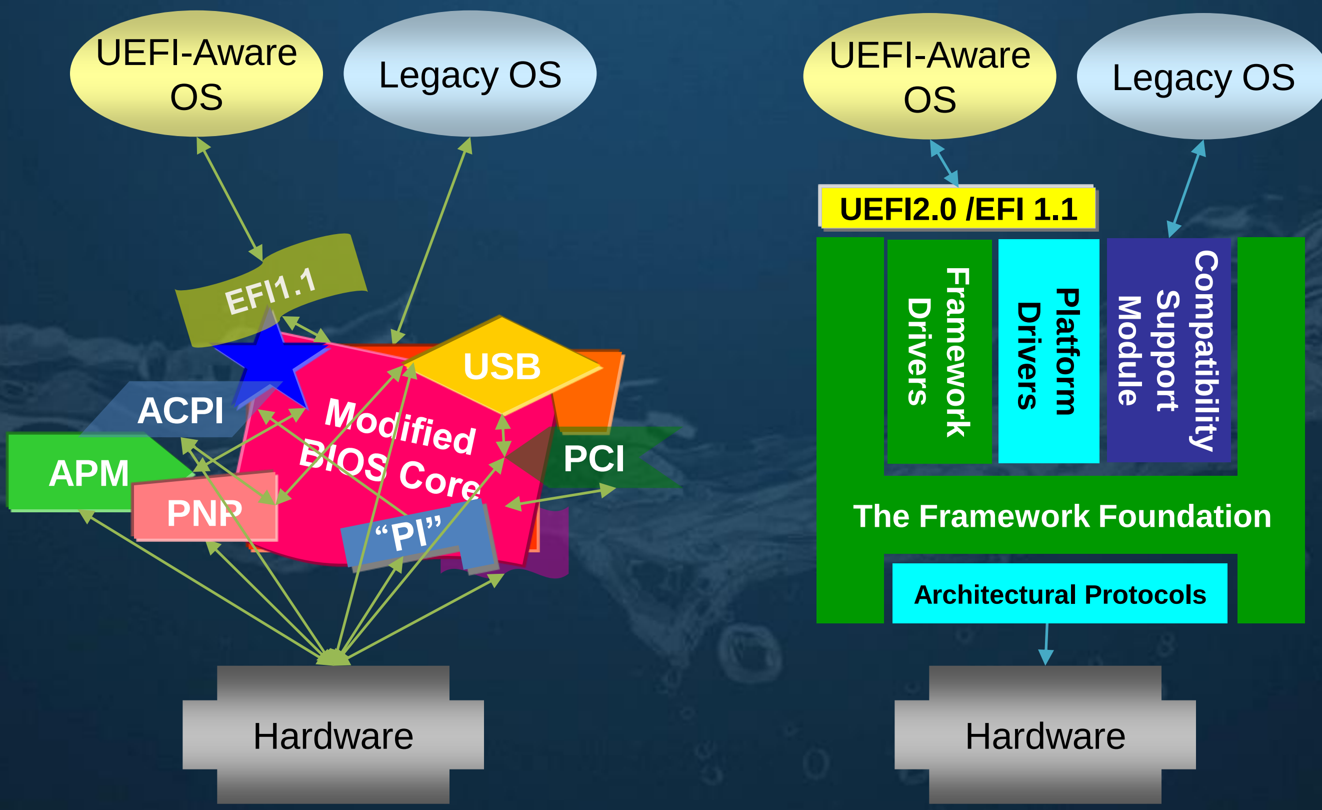
Computer BIOS – “Firmware”

NOR FLASH

BIOS is stored in NOR Flash



Difference between Legacy BIOS and UEFI Firmware



Main Product - **InsydeH2O™**

- BIOS software that links Hardware-2-Operating Systems
- Binary licensed per device
- Source code licensed for customization
- Engineering support and deployment services
- Tools and components licensed separately
- Variety of training programs for customer retention

BIOS = Firmware = InsydeH2O

- BIOS - Basic Input Output System
- To initialize hardware components including CPU, chipset and peripherals and more
- To boot operating systems: Windows 7, Vista, XP, Linux, and more

- InsydeH2O provides the bridge from the Hardware-2-Operating system

UEFI: Replacement for PC BIOS

- Original EFI specification developed by Intel, 1999 – 2001

- Specification taken over by non-profit, collaborative trade organization in 2005

- Original “Promoters” of UEFI
  - AMD, Intel, Microsoft
  - Apple, Dell, HP, IBM, Lenovo
  - AMI, Insyde, Phoenix

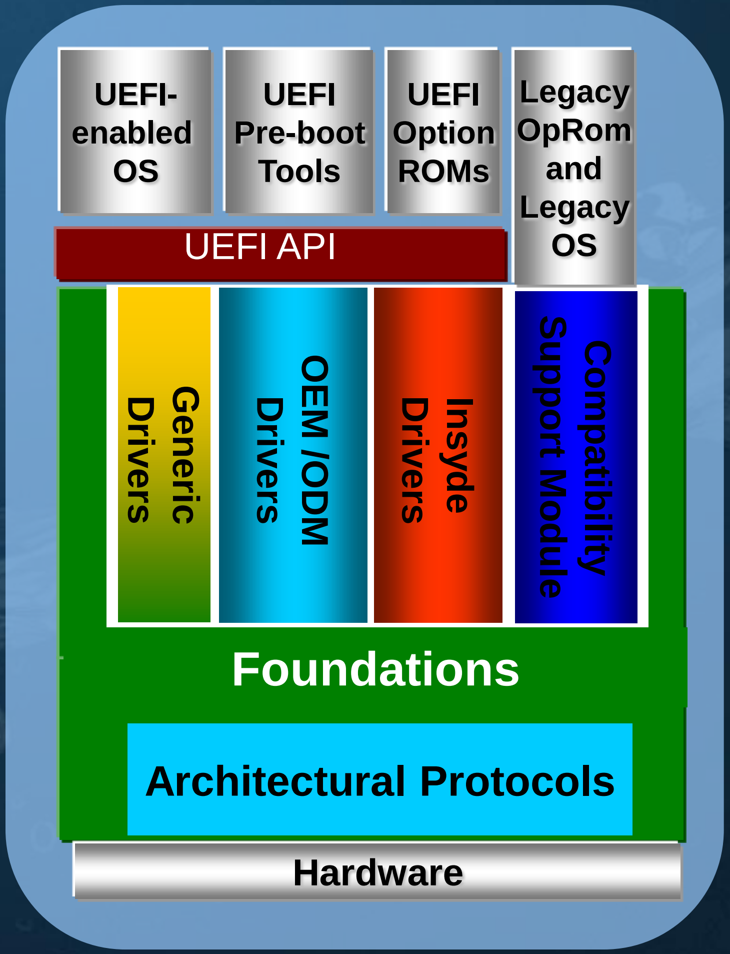
- Momentum for switch to UEFI began in 2006 as Apple selected UEFI for all Intel-based machines

- Microsoft Vista SP1, Windows 7 and Server 2008 support UEFI

- Computer industry transition to UEFI under way, with Intel mobile leading the way

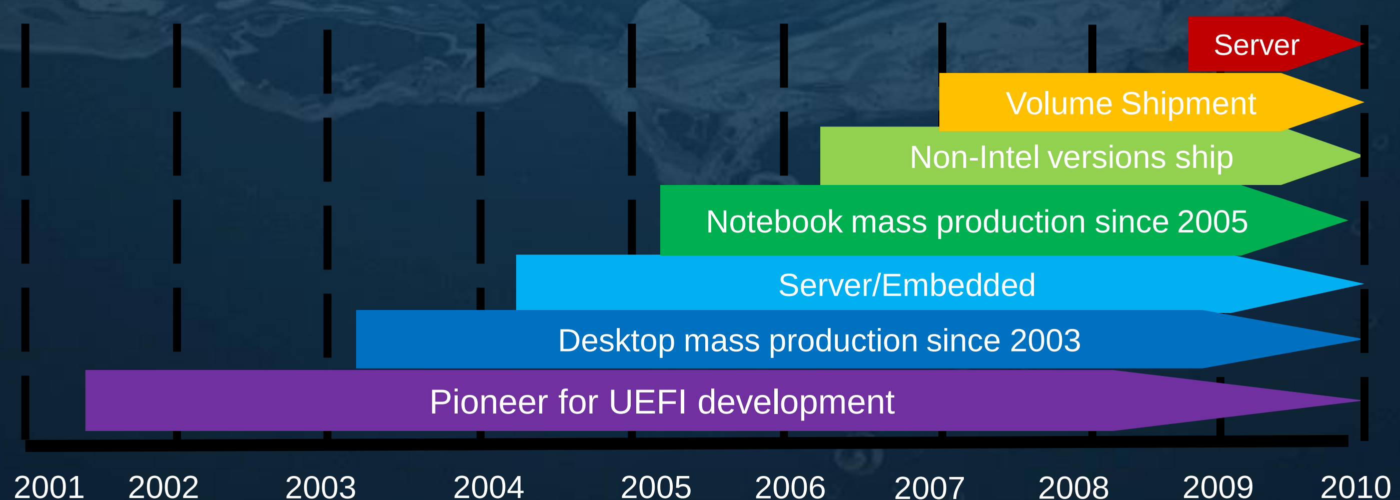
Key Benefits of UEFI Firmware

- Provides industry standard interfaces for CPUs, chipsets and platform features
- Modular source code base can be used across different products
- Pre-boot environment facilitates innovation
- Easier to implement new technologies and features
- Strongly encouraged by Intel!



Insyde Has Led the Transition to UEFI

- UEFI development with Intel since 2001
- Shipping UEFI products on Desktop since 2003
- H2O shipping with Server and Embedded since 2004
- Shipping UEFI products on notebooks since 2005
- Non-Intel chipsets in production since Q1'06
- Customers shipping multiple UEFI products since 2008
- Major transition of server BIOS to UEFI begins



InsydeH2O: The Safe Choice

- CPU/Chipset Drivers for all major Si vendors
- CSM – Most mature Compatibility Support Module
- Source-level Software Debug Tool - H2O*DDT*
- Robust Power Management
- True EFI-based Setup program
- Full feature USB Legacy support
- Proprietary VROM Technology
- Library of Pre-boot Apps
- Customer Training Materials
- Hundreds of Production Quality enhancements

Why leading OEMs/ODMs Select InsydeH2O

Core Competencies & Markets

Mobile	Desktop	Server	Embedded
			

- BIOS & Firmware
- Pre-Boot Apps, Tools & Drivers
- Systems Integration & Customization
- PC Systems Architecture

OEMs, ODMs, Semiconductor and OS Vendors

Humanos™ for Chromium OS

- An Instant-On web browsing solution using Insyde's Quick Boot technology as start, plus
- Insyde's integration of Google's open source Chromium OS. Target is notebooks and netbooks
- Potential to leverage Google's (and others') Cloud-based applications
- Co-exists with Windows for PC platform initially

Humanos™ for Android

- An Instant-On widget-based OS solution using Insyde's Quick Boot technology as start, plus
- Insyde's integration of Google Android, mobile phone OS.
  - Provides Android Apps downloadable environment
  - Target is notebooks, netbooks and tablets
- Co-exists with Windows on PC platform
- Extends to Tablets, TV and more….
- 1st Android for netbooks – available October 2009

Insyde Market™

- www.insydemarket.com

- Devices Supported:
  - The only Android™ application market created exclusively for big Android (5" + LCD devices)
  - Supports Android smart phones
  - Supports including non-Insyde Android devices

- Supports Private label Business model

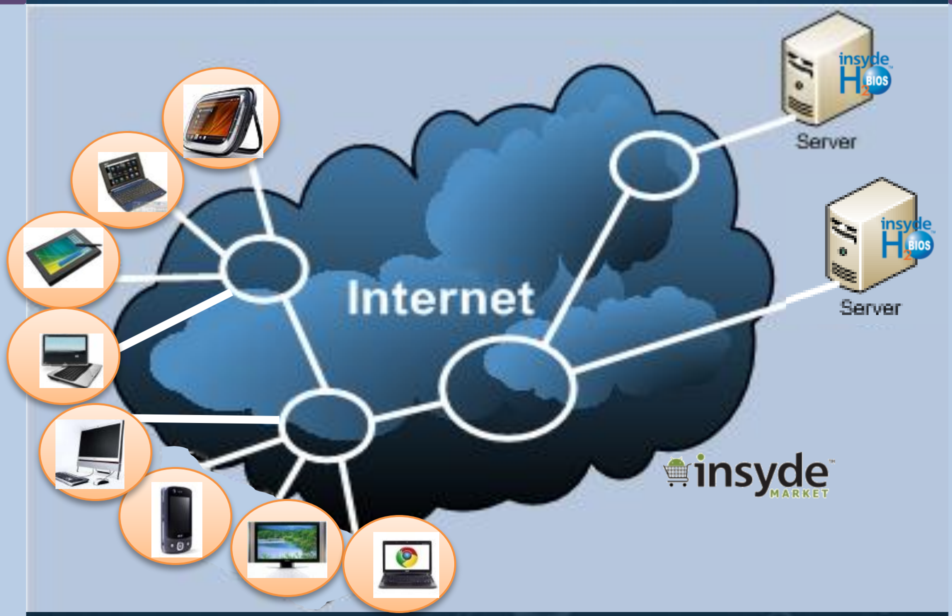
Drivers of Growth

Poised to Leverage Market Drivers

- Industry’s continued adoption of UEFI
- OEMs outsourcing of BIOS to ODM suppliers
- Microsoft’s Windows 7 adoption
- Google’s Chrome OS and Chromium OS
- Google’s Android operating system
- WW Server BIOS transition to UEFI
- Touch-based devices
- Market’s acceptance of new form factors
  - Tablet, Netbook, Smartbook, Mobile Internet Devices

Leveraging Cloud Computing Growth

Client-side	Server-side
Notebook	InsydeH2O™ for Servers
Netbook	Insyde Market™
Smartbook	Live Update Service
Tablet PC	
IPTV	
Desktop	
Smartphone	



Phoenix Technologies to be Acquired

- Los Angeles-based private equity firm: Marlin Equity Partners
- Offering $139M on August 18, 2010, $3.85/share is 27% premium over recent price
- PTL has $40M cash
- Deal needs shareholder approval
- Marlin has over US$ 1B under management
- More than 30 other companies in Marlin's portfolio – U.S. and Canada
- Richer offer of US $150M on August 25, 2010

CONFIDENTIAL | © 2010 Insyde Software

Momentum in Mobile Continues

- InsydeH2O widely used by major ODMs and OEMs
  - OEMs: Acer, Dell, HP, Lenovo, Sony, Toshiba and others
    - OEM libraries for each in production with InsydeH2O
  - ODMs: Compal, Inventec, Quanta, Wistron and others
    - High-touch/Mid-touch/Low-touch working models
- Continuous market-share growth in notebooks
  - Leadership across both Intel and AMD mobile platforms
  - Competition getting stronger

Growth Potential in Server Markets

- Worldwide, Server vendors including HP, Dell, IBM and Sun combine for over 70% market-share in server shipments
- In Taiwan, ODMs including Quanta, Mitac, Inventec, Foxconn, Wistron and Flextronics are the lead server makers
- In China, OEMs including Dawning, Huawei, Inspur and Lenovo are the country's largest server makers
- Insyde's ROI on server investment will start in late 2011
  - Top-tier WW server OEM using InsydeH2O for next-gen servers
  - Taiwan's major server ODMs are Insyde current customers
  - Top-tier China server makers start to use InsydeH2O
  - Insyde is gaining design wins and engaging server manufacturers WW

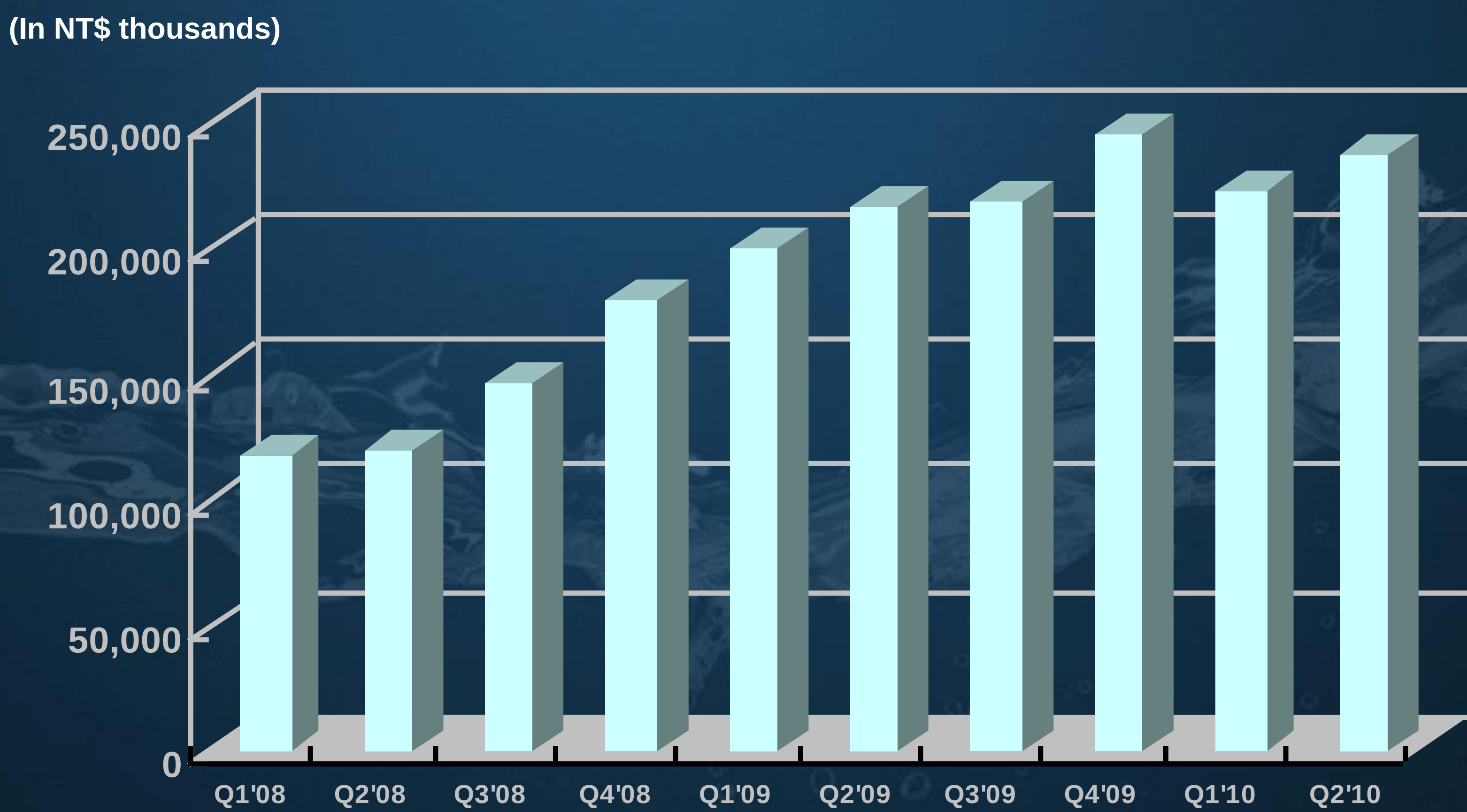
Additional Growth Potential in Cloud Computing Era

- Insyde's client-side Cloud Solutions
  - Extend Insyde Android solution: Humanos™ for Android
  - Follow Google's Chrome OS steps
  - Create Insyde's own solution: Humanos™ for Chromium OS
- Add Insyde's client-side Cloud Solutions to Windows PCs
- Expand Insyde's client-side Cloud Solutions to other devices, such as IPTV and tablet devices
- Extend Insyde Market offerings from free apps to paid apps

CONFIDENTIAL | © 2010 Insyde Software

Financial Review

Recent Revenue Growth



Consolidated Income Statement Quarterly

(In NT$ Thousands)	Q2'10	Q1'10	Q2'09	QoQ %	YoY%
Net Sales	236,333	222,284	215,326	6%	10%
COGS	30,715	33,618	32,532	-9%	-6%
Gross Profit	205,618	188,666	182,794	9%	12%
Gross margin	87.00%	84.88%	84.89%		
Operating Expense	148,031	142,390	111,952	4%	32%
Operating Income	57,587	46,276	70,842	24%	-19%
Operating Margin	24.37%	20.82%	32.90%		
Non-operating Inc/(Exp)	-2,619	-405	-4,703		
Income before Tax	60,206	45,871	66,139	31%	-9%
Net Income	61,963	43,340	56,054	43%	11%
Net Margin	26.22%	19.50%	26.03%		
EPS (NT$)	1.63	1.14	1.69		

insyde®

Balance Sheet Summary

Selected Items from Balance Sheet (NT$ Millions)	Q2'10		Q1'10		Q2'09	
	Amount	%	Amount	%	Amount	%
Current Assets	1094.32	95.12%	907.80	94.2%	902.04	94.69%
Fixed Assets	33.95	2.95%	36.22	3.8%	31.29	3.28%
Net PP&E and other assets	22.15	1.93%	19.37	2.0%	19.29	2.03%
Total Assets	1150.42	100.0%	963.39	100.0%	956.62	100.00%
Current Liabilities	570.04	49.56%	286.85	29.8%	432.93	45.44%
Long-Term Liabilities	0	0%	0	0%	0	0%
Other Liabilities	0	0%	0	0%	2.30	0.24%
Total Liabilities	570.04	49.56%	286.85	29.8%	435.23	45.68%
Shareholders' Equity	580.38	50.44%	676.54	70.2%	517.39	54.32%

insyde®

Insyde Software Strengths

- Most experienced provider of UEFI Firmware:
  - 9 years of UEFI cooperation with Intel makes Insyde the top choice for computer makers switching to UEFI
  - Good position to continue capturing market share with computer industry transition to UEFI Firmware
- System Integration and Supporting Services
  - Many years experience supporting Windows, Linux and Mac OS
  - Instant-On Solution based on Android
  - New product line provides opportunities for additional growth
- Cost structure to remain competitive

Thank you